## **GRAND PLAZA HOTEL CORPORATION**

27 June 2014

Filed Through EDGE

Philippine Stock Exchange, Inc. 4<sup>th</sup> Floor, Philippine Stock Exchange Center Exchange Road, Ortigas Center Pasig City

Attention:

Janet A. Encarnacion

Head, Disclosure Department

RE: Grand Plaza Hotel Corporation ("Grand Plaza") - Result of the Buyback Offer

Gentlemen,

Please be informed that based on information received today from AB Capital Securities, Inc. and Stock Transfer Service, Inc., at the end of the buyback offer period at noon of 27 June 2014, out of the 994,586 shares of Grand Plaza Hotel Corporation ("Grand Plaza") that are eligible for the buyback offer, 984,850 shares were tendered by Grand Plaza's stockholders. We attach, as Annex 1, the final list of stockholders that tendered shares under the buyback offer, and the number of shares tendered by each stockholder.

In accordance with the timetable for the buyback, the estimated Closing Date is on 11 July 2014. Check payments will be released from 18 July 2014 to 25 July 2014.

Sincerely yours,

Eddie Yeo

Assistant Compliance Officer Grand Plaza Hotel Corporation